

WHITE & CASE LLP
1155 Avenue of the Americas
New York, New York 10036-2787
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Gerard Uzzi (GU – 2297)
Eric K. Stodola (ES – 1111)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
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**SUPPLEMENTAL STATEMENT OF WHITE & CASE LLP
PURSUANT TO BANKRUPTCY RULE 2019**

White & Case LLP ("White & Case") hereby submits this supplemental statement (the "Supplemental Statement") pursuant to Federal Rules of Bankruptcy Procedure 2019(a) in connection with the chapter 11 cases (the "Chapter 11 Cases") of Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors (collectively, the "Debtors") and states as follows:

1. This Supplemental Statement supplements the Verified Statement of White & Case LLP Pursuant to Bankruptcy Rule 2019(a) filed on June 15, 2009, to inform the Court and all parties in interest of changes in the membership and composition of the Ad Hoc Group of Lehman Brothers Creditors (the "Group") to which White & Case is counsel.

2. The Group was formed in May 2009 by Elliott Capital Management Corporation ("Elliott"), King Street Capital Management, L.P., and Paulson & Co. Inc. On February 9, 2010, Elliott was appointed to the Official Committee of Unsecured Creditors in the Debtors' Chapter 11 Cases and, as a consequence, withdrew from the Group.

3. As of the date hereof, the Group is currently comprised of the eleven entities

whose names and addresses are set forth on Annex A, attached hereto. White & Case has been advised by the members of the Group that they collectively, together with their affiliates, hold claims against LBHI and its affiliated Debtors, including claims directly against LBHI totaling approximately \$14.8 billion, which claims are based in large part on the beneficial ownership or management of various accounts with investment authority, contractual authority, or voting authority for notes issued or otherwise guaranteed by LBHI.

Dated: June 22, 2010
New York, New York

Respectfully submitted,

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New York, New York 10036-2787
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Gerard Uzzi (GU - 2297)
Eric K. Stodola (ES – 1111)

By: /s/ Gerard Uzzi
Gerard Uzzi

ATTORNEYS FOR THE AD HOC GROUP
OF LEHMAN BROTHERS CREDITORS

ANNEX A

NAME	ADDRESS
California Public Employees' Retirement System	P.O. Box 2749 Sacramento, CA 95812-2749
Canyon Capital Advisors LLC	2000 Avenue of the Stars, 11th Floor Los Angeles, CA 90067
Fiduciary Counselors Inc.	700 12th Street NW, Suite 700 Washington, DC 20005
Fir Tree, Inc.	505 Fifth Avenue, 23rd Floor New York, NY 10017
Fortress Credit Opportunities Advisors LLC	1345 Avenue of the Americas New York, NY 10105
King Street Capital Management, L.P.	65 E. 55th Street New York, NY 10022
Owl Creek Asset Management, LP	640 Fifth Avenue, 20th Floor New York, NY 10019
Paulson & Co. Inc.	1251 Avenue of the Americas New York, NY 10020
San Mateo County	400 County Center, 6th Floor Redwood City, CA 94063-1662
Taconic Capital Advisors L.P.	450 Park Avenue, 9th Floor New York, NY 10022
Western Asset Management Company	385 E. Colorado Blvd, Pasadena, CA 91101